

EXHIBIT 2

13 Week Cash Flow
Midnight Madness Distilling

	21-Jun	28-Jun	5-Jul	12-Jul	19-Jul	26-Jul	2-Aug	9-Aug	16-Aug	23-Aug	30-Aug	6-Sep	13-Sep
CASH RECEIPTS													
Sales: Well & Faber to Bars	\$105,000	\$115,000	\$110,000	\$115,000	\$115,000	\$110,000	\$115,000	\$110,000	\$115,000	\$110,000	\$115,000	\$110,000	\$115,000
Sales: Well & Faber to PLCB									\$23,100				
Sales: Co-Packaging	\$115,000	\$85,000	\$75,000	\$95,000	\$80,000	\$90,000	\$105,000	\$95,000	\$90,000	\$85,000	\$85,000	\$110,000	\$85,000
Sales: Escape Goat	\$6,000	\$7,000	\$7,000	\$7,000	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500	\$7,500
AR Collections	\$10,000	\$10,000	\$10,000		\$10,000		\$10,000		\$10,000				
TOTAL Revenue	\$236,000	\$217,000	\$202,000	\$217,000	\$212,500	\$207,500	\$237,500	\$212,500	\$245,600	\$202,500	\$207,500	\$227,500	\$207,500
CASH PAID OUT													
Cost of Goods Sold	\$71,000	\$80,700	\$73,500	\$86,700	\$77,850	\$82,650	\$92,850	\$85,650	\$92,397	\$79,650	\$80,850	\$94,650	\$80,850
Operating Expenses													
Payroll (inc. tax/expenses)		\$165,000		\$165,000		\$165,000		\$165,000		\$165,000		\$165,000	
Staffing Agent Fees		\$10,000		\$10,000		\$10,000		\$10,000		\$10,000		\$10,000	
Employee Health Benefits					\$3,805				\$3,805				
Marketing	\$1,246	\$1,246	\$1,246	\$1,246	\$1,246	\$1,246	\$1,246	\$1,246	\$1,246	\$1,246	\$1,246	\$1,246	\$1,246
Repair & Maintenance	\$6,800	\$6,800	\$6,800	\$8,100	\$8,100	\$8,100	\$8,100	\$8,100	\$8,100	\$8,100	\$8,100	\$8,100	\$8,100
Utilities	\$1,631	\$1,631	\$1,631	\$1,631	\$1,631	\$1,631	\$1,631	\$1,631	\$1,631	\$1,631	\$1,631	\$1,631	\$1,631
Travel	\$4,000	\$3,073	\$4,000	\$3,073	\$4,000	\$3,073	\$4,000	\$3,073	\$3,073	\$4,000	\$4,000	\$4,000	\$4,000
Taxes & Licenses	\$1,923	\$1,923	\$1,923	\$1,923	\$1,923	\$1,923	\$1,923	\$1,923	\$1,923	\$1,923	\$1,923	\$1,923	\$1,923
Shipping & Delivery Expense	\$5,771	\$5,771	\$5,771	\$5,771	\$5,771	\$5,771	\$5,771	\$5,771	\$5,771	\$5,771	\$5,771	\$5,771	\$5,771
Insurance	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000	\$2,000
Office Expenses	\$996	\$996	\$996	\$996	\$996	\$996	\$996	\$996	\$996	\$996	\$996	\$996	\$996
Bank & CC Fees	\$1,921	\$1,921	\$1,921	\$1,921	\$1,921	\$1,921	\$1,921	\$1,921	\$1,921	\$1,921	\$1,921	\$1,921	\$1,921
PLCB Chargebacks		\$904		\$904		\$904		\$904	\$904				
Non-1099 Small labor		\$550		\$550		\$550		\$550		\$550	\$550	\$550	\$550
Sales Tax					\$21,500				\$21,500				\$21,500
Legal Fees	\$25,000					\$25,000							
Profesional Fees (non legal)		\$25,000					\$20,000						
Vehicle & Equipment Financing/Leases	\$2,519	\$1,331	\$5,345	\$1,918	\$2,519	\$1,331	\$2,063	\$4,148	\$4,437	\$0	\$0	\$0	\$0
PNC Financing	\$23,352	\$13,604	\$14,852		\$23,552		\$13,604	\$14,852	\$23,352		\$13,604	\$14,852	
Building/Warehouse Leases & Mortgage	\$1,875	\$1,875	\$31,294	\$7,374	\$1,875	\$1,875	\$24,475	\$7,374	\$1,875	\$1,875	\$0	\$0	\$0
TOTAL PAYMENTS	\$154,428	\$327,530	\$190,918	\$308,399	\$163,083	\$317,176	\$211,117	\$326,662	\$181,243	\$286,538	\$122,592	\$312,640	\$130,488
Net Cash Flows	\$81,572	(\$110,530)	\$11,082	(\$91,399)	\$49,417	(\$109,676)	\$26,383	(\$114,162)	\$64,357	(\$84,038)	\$84,908	(\$85,140)	\$77,012

13 Week Net Cash Flow: (\$200,217)

Accrued but not yet owed on Equipment
Leases

\$185,450.00

\$190,820.00

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